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November 10, 2026

Consolidated Financial Results for the Six Months (Interim) Ended September 30, 2026 (Under Japanese GAAP)

Company name: NOHMI BOSAI LTD.
Listing: Tokyo Stock Exchange
Securities code: 6744
URL: https://www.nohmi.co.jp/
Representative: Masahiro Hasegawa, President and Representative Director
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Scheduled date to file semiannual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 4, 2026
Preparation of supplementary materials on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Six Months (Interim) Ended September 30, 2026 (from April 1, 2026, to September 30, 2026)

(1) Consolidated operating results (year to date)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	69,362	21.6	6,997	143.2	7,543	131.0	4,862	131.3
Six months ended September 30, 2025	57,020	4.5	2,877	(20.1)	3,265	(13.9)	2,102	(17.2)

(Note) Comprehensive income Six months ended September 30, 2026 ¥4,375 million [58.4%]
Six months ended September 30, 2025 ¥2,762 million [4.8%]

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended September 30, 2026	82.60	-
Six months ended September 30, 2025	35.72	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	174,840	139,684	79.6
As of March 31, 2026	181,811	138,986	76.2

(Reference) Equity
As of September 30, 2026 ¥139,248 million
As of March 31, 2026 ¥138,554 million

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	50.00	-	66.00	116.00
Fiscal year ending March 31, 2027	-	58.00			
Fiscal year ending March 31, 2027 (Forecast)			-	58.00	116.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026, to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	164,300	17.6	22,500	22.6	23,700	22.4	16,700	22.4	283.69

(Note) Revisions to the financial results forecast most recently announced: None

*** Notes**

(1) Significant change in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	60,832,771 shares
As of March 31, 2026	60,832,771 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,962,023 shares
As of March 31, 2026	1,969,846 shares

(iii) Average number of shares outstanding during the period (interim period)

Six months ended September 30, 2026	58,866,275 shares
Six months ended September 30, 2025	58,858,038 shares

* Six months (interim) financial results reports are exempt from review conducted by certified public accountants or an audit corporation.

* Explanation of the proper use of financial results forecast and other special matters

The results forecast and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable. Actual results may differ significantly due to various factors. Please refer to “(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information” in “1. Outline of Operating Results” on page 2 of the Attachments for the assumptions made in the financial results forecast and notes on using the financial results forecast.

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1. Outline of Operating Results

(1) Outline of Interim Operating Results

During the interim period ended September 30, 2026, the Japanese economy continued a moderate recovery trend amid improvements in the employment and income situation. On the other hand, the outlook remained uncertain due to factors such as the impact of changes in the international situation, a continuing rise in prices, fluctuations in financial and capital markets, and natural disasters.

In the fire protection industry as well, capital investment grew moderately, maintaining a strong market environment. However, companies continue to face the need to manage operations assuming response to rising raw material and labor costs, as well as the regulatory cap on overtime work.

Under these circumstances, Nohmi Bosai Group (the "Group") formulated our ideal state for fiscal 2028 and the measures to realize it as "Medium- to Long-Term Vision 2028: Shaping the Customers' Expectations." Designating the four-year period from the fiscal year ended March 31, 2026, to the fiscal year ending March 31, 2029, as "Stage III," we are working to complete our efforts to achieve our ideal state and take on the challenge of changing into a company creating higher additional value.

As a result of working on active business activities as the second year of Stage III, orders received in the interim period ended September 30, 2026, totaled ¥103,771 million (up 20.6% year on year) and net sales were ¥69,362 million (up 21.6% year on year). Meisei Electric Co., Ltd., which joined the Group in the previous fiscal year, also contributed to increases in orders and net sales.

In terms of profits, selling, general and administrative expenses rose with increases in personnel expenses. However, the cost of sales ratio improved due to improved profitability of large-scale properties completed during the interim period under review, driven mainly by the promotion of additional orders, as well as the success of price revision and streamlining operations in response to rising costs, in addition to an increase in net sales on the back of the firm market environment. As a result, operating income was ¥6,997 million (up 143.2% year on year), ordinary income came to ¥7,543 million (up 131.0% year on year), and net income attributable to owners of parent was ¥4,862 million (up 131.3% year on year).

By business segment, net sales and operating income in the Fire Alarm Systems segment were ¥22,328 million (up 5.9% year on year) and ¥2,991 million (up 22.1% year on year), respectively. Net sales and operating income in the Fire Extinguishing Systems segment amounted to ¥24,176 million (up 28.1% year on year) and ¥6,396 million (up 113.8% year on year), respectively. Net sales and operating income in the Maintenance Services segment were ¥16,617 million (up 12.4% year on year) and ¥2,569 million (up 14.2% year on year), respectively. Net sales and operating income in the Others segment were ¥6,240 million (up 173.8% year on year) and ¥491 million (up 267.1% year on year), respectively.

(2) Outline of Interim Financial Position

Total assets at the end of the interim period of the fiscal year under review were ¥174,840 million, down ¥6,970 million from the end of the previous fiscal year. This was mainly due to a decrease of ¥17,692 million in notes and accounts receivable–trade, and contract assets, and a decrease of ¥2,100 million in securities, despite an increase of ¥8,918 million in cash and deposits.

Liabilities fell ¥7,667 million from the end of the previous fiscal year to ¥35,156 million. This was mainly due to a decrease of ¥1,745 million in provision for bonuses.

Net assets were up ¥697 million from the end of the previous fiscal year to ¥139,684 million, mainly due to an increase in retained earnings.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information

Regarding the full-year financial results forecast for the fiscal year ending March 31, 2027, we have revised the forecast announced on May 11, 2026 in light of the recent performance trends. For details, please refer to the "Notice Concerning Revisions to Financial Results Forecasts" announced on October 29, 2026.

At the Group, our sales tend to be concentrated in the latter half of the fiscal year, particularly in the fourth quarter, because the construction industry has a significant impact on our sales.

2. Interim Consolidated Financial Statements and Key Notes

(1) Interim Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	35,442	44,361
Notes and accounts receivable–trade, and contract assets	62,360	44,667
Securities	4,100	2,000
Merchandise and finished goods	5,010	5,167
Work in process	1,409	2,042
Raw materials and supplies	8,081	8,098
Other	1,363	1,647
Allowance for doubtful accounts	(596)	(733)
Total current assets	117,172	107,252
Non-current assets		
Property, plant and equipment	29,155	29,620
Intangible assets		
Goodwill	2,824	3,086
Other	7,225	8,234
Total intangible assets	10,050	11,321
Investments and other assets		
Investment securities	13,592	13,381
Other	11,918	13,336
Allowance for doubtful accounts	(77)	(71)
Total investments and other assets	25,433	26,646
Total non-current assets	64,638	67,588
Total assets	181,811	174,840
Liabilities		
Current liabilities		
Notes and accounts payable–trade	6,259	5,837
Short-term borrowings	-	13
Income taxes payable	3,481	3,123
Provision for bonuses	4,933	3,188
Provision for product warranties	259	209
Provision for warranties for completed construction	180	93
Provision for loss on construction contracts	1,003	980
Other	18,865	13,473
Total current liabilities	34,982	26,921
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	257	223
Provision for product warranties	198	190
Provision for loss on construction performance guarantee	183	183
Retirement benefit liability	5,844	6,177
Asset retirement obligations	136	136
Other	1,222	1,324
Total non-current liabilities	7,841	8,235
Total liabilities	42,824	35,156

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	13,302	13,302
Capital surplus	12,880	12,880
Retained earnings	109,301	110,479
Treasury shares	(3,914)	(3,898)
Total shareholders' equity	131,569	132,763
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,122	2,869
Foreign currency translation adjustment	1,376	1,545
Remeasurements of defined benefit plans	2,485	2,069
Total accumulated other comprehensive income	6,984	6,484
Non-controlling interests	432	435
Total net assets	138,986	139,684
Total liabilities and net assets	181,811	174,840

(2) Interim Consolidated Statements of Income and Interim Consolidated Statements of Comprehensive Income

Interim Consolidated Statements of Income

(Millions of yen)

	Interim period ended September 30, 2025 (From April 1, 2025, to September 30, 2025)	Interim period ended September 30, 2026 (From April 1, 2026, to September 30, 2026)
Net sales	57,020	69,362
Cost of sales	38,531	44,228
Gross profit	18,488	25,133
Selling, general and administrative expenses	15,611	18,136
Operating income	2,877	6,997
Non-operating income		
Interest income	31	35
Dividend income	89	95
Share of profit of entities accounted for using equity method	179	346
Foreign exchange gains	39	-
Insurance return	0	43
Other	87	79
Total non-operating income	428	601
Non-operating expenses		
Interest expenses	10	11
Foreign exchange losses	-	14
Rental expenses	14	9
Compensation for damage	0	0
Foreign value added tax, etc.	3	4
Other	12	15
Total non-operating expenses	40	55
Ordinary income	3,265	7,543
Extraordinary income		
Gain on sale of investment securities	-	84
Gain on cancellation of leases	-	18
Total extraordinary income	-	102
Extraordinary losses		
Loss on disposal of non-current assets	11	6
Total extraordinary losses	11	6
Income before income taxes	3,253	7,639
Income taxes	1,177	2,764
Net income	2,075	4,875
Net income (loss) attributable to non-controlling interests	(26)	13
Net income attributable to owners of parent	2,102	4,862

Interim Consolidated Statements of Comprehensive Income

(Millions of yen)

	Interim period ended September 30, 2025 (From April 1, 2025, to September 30, 2025)	Interim period ended September 30, 2026 (From April 1, 2026, to September 30, 2026)
Net income	2,075	4,875
Other comprehensive income		
Valuation difference on available-for-sale securities	859	(267)
Foreign currency translation adjustment	(127)	168
Remeasurements of defined benefit plans, net of tax	(52)	(415)
Share of other comprehensive income of entities accounted for using equity method	7	15
Total other comprehensive income	687	(499)
Comprehensive income	2,762	4,375
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,852	4,362
Comprehensive income attributable to non-controlling interests	(90)	13

(3) Interim Consolidated Statements of Cash Flows

(Millions of yen)

	Interim period ended September 30, 2025 (From April 1, 2025, to September 30, 2025)	Interim period ended September 30, 2026 (From April 1, 2026, to September 30, 2026)
Cash flows from operating activities		
Income before income taxes	3,253	7,639
Depreciation	1,287	1,478
Amortization of goodwill	87	162
Share-based payment expenses	17	16
Increase (decrease) in allowance for doubtful accounts	(61)	108
Increase (decrease) in retirement benefit liability	(15)	(13)
Decrease (increase) in retirement benefit asset	(374)	(359)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	13	(33)
Increase (decrease) in provision for bonuses	(1,477)	(1,776)
Increase (decrease) in provision for product warranties	46	(58)
Increase (decrease) in provision for warranties for completed construction	(0)	(87)
Interest and dividend income	(120)	(131)
Insurance return	(0)	(43)
Interest expenses	10	11
Share of loss (profit) of entities accounted for using equity method	(179)	(346)
Loss (gain) on disposal of non-current assets	6	6
Loss (gain) on sale of investment securities	-	(84)
Gain on cancellation of leases	-	(18)
Decrease (increase) in trade receivables and contract assets	16,655	17,873
Decrease (increase) in inventories	232	(745)
Increase (decrease) in trade payables	(3,053)	(1,968)
Increase (decrease) in contract liabilities	463	(111)
Other	(3,838)	(2,475)
Subtotal	12,950	19,043
Interest and dividends received	119	138
Interest paid	(10)	(11)
Income tax paid	(3,627)	(2,980)
Net cash provided by (used in) operating activities	9,431	16,189
Cash flows from investing activities		
Net decrease (increase) in securities	-	2,100
Net decrease (increase) in time deposits	(40)	6
Proceeds from withdrawal of long-term deposits	-	119
Purchase of non-current assets	(3,211)	(4,253)
Purchase of investment securities	(133)	(5)
Proceeds from sales of investment securities	0	103
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(148)	(519)
Loan advances	(680)	(240)
Proceeds from collection of loans receivable	300	160
Proceeds from cancellation of insurance funds	0	118
Other	(62)	(986)
Net cash provided by (used in) investing activities	(3,973)	(3,395)

(Millions of yen)

	Interim period ended September 30, 2025 (From April 1, 2025, to September 30, 2025)	Interim period ended September 30, 2026 (From April 1, 2026, to September 30, 2026)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	-	(10)
Repayment of long-term borrowings	(150)	-
Dividends paid	(2,711)	(3,891)
Net decrease (increase) in treasury shares	(0)	(0)
Other	(101)	(151)
Net cash provided by (used in) financing activities	(2,963)	(4,053)
Effect of exchange rate changes on cash and cash equivalents	(42)	106
Net increase (decrease) in cash and cash equivalents	2,452	8,848
Cash and cash equivalents at beginning of period	42,637	34,589
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	-	162
Cash and cash equivalents at end of interim period	45,089	43,600

(4) Notes to Interim Consolidated Financial Statements

(Application of accounting treatment specific to the preparation of interim consolidated financial statements)
How to calculate tax expenses

Tax expenses are calculated by rationally estimating the effective tax rate after the application of tax effect accounting to income before income taxes for the consolidated fiscal year including the interim period of the fiscal year under review and multiplying income before income taxes by the estimated effective tax rate.

(Notes to Segment Information)

I Interim period ended September 30, 2025 (from April 1, 2025, to September 30, 2025)

Information on the amount of net sales and income or loss by reportable segment and information on the breakdown of profit

(Millions of yen)

	Reportable segment				Other (Note) 1	Total	Adjustment (Note) 2	Amount reported on the interim consolidated statements of income (Note) 3
	Fire Alarm Systems	Fire Extinguishing Systems	Maintenance Services	Subtotal				
Net sales								
Goods or services transferred at a point in time	9,779	1,863	8,238	19,880	706	20,587	-	20,587
Goods or services transferred over a certain period of time	11,302	17,006	6,550	34,859	1,572	36,432	-	36,432
Revenue from contracts with customers	21,081	18,869	14,789	54,740	2,279	57,020	-	57,020
Net sales to external customers	21,081	18,869	14,789	54,740	2,279	57,020	-	57,020
Intersegment sales or transfers	60	12	0	72	99	172	(172)	-
Subtotal	21,141	18,882	14,789	54,813	2,378	57,192	(172)	57,020
Segment income	2,450	2,991	2,249	7,691	133	7,825	(4,948)	2,877

(Notes) 1. The “Other” segment is a business segment not included in the reportable segment and includes parking lot and lane control systems.

2. The adjustment for segment income of ¥(4,948) million is for corporate expenses.
Corporate expenses mainly consist of general and administrative expenses and research and development expenses, which are not attributable to reportable segments.

3. Segment income is reconciled to operating income in the interim consolidated statements of income.

II Interim period ended September 30, 2026 (from April 1, 2026, to September 30, 2026)

Information on the amount of net sales and income or loss by reportable segment and information on the breakdown of profit

(Millions of yen)

	Reportable segment				Other (Note) 1	Total	Adjustment (Note) 2	Amount reported on the interim consolidated statements of income (Note) 3
	Fire Alarm Systems	Fire Extinguishing Systems	Maintenance Services	Subtotal				
Net sales								
Goods or services transferred at a point in time	10,908	3,503	8,660	23,072	1,324	24,396	-	24,396
Goods or services transferred over a certain period of time	11,420	20,672	7,957	40,050	4,915	44,966	-	44,966
Revenue from contracts with customers	22,328	24,176	16,617	63,122	6,240	69,362	-	69,362
Net sales to external customers	22,328	24,176	16,617	63,122	6,240	69,362	-	69,362
Intersegment sales or transfers	139	16	0	155	100	256	(256)	-
Subtotal	22,467	24,192	16,618	63,278	6,340	69,618	(256)	69,362
Segment income	2,991	6,396	2,569	11,956	491	12,448	(5,450)	6,997

(Notes) 1. The “Other” segment is a business segment not included in the reportable segment and includes parking lot and lane control systems, meteorological disaster prevention, and space defense.

2. The adjustment for segment income of ¥(5,450) million is for corporate expenses.
Corporate expenses mainly consist of general and administrative expenses and research and development expenses, which are not attributable to reportable segments.

3. Segment income is reconciled to operating income in the interim consolidated statements of income.

(Notes on Significant Changes in the Amount of Shareholders' Equity)
Not applicable.

(Notes on Going Concern Assumptions)
Not applicable.