



Results for the Third Quarter of FY2026/3

February 12, 2026

NOHMI BOSAI LTD.





Shaping the Customers'
Expectations



transformation

Consolidated Results for the Third Quarter of FY2026/3



Orders reached a record high for the third quarter for the third consecutive year

The market environment for the fire protection industry remains strong. Orders remain at a high level across all fields, not limited to specific ones.

Net sales and order backlog also reached record highs for three consecutive years.

Construction of ordered properties is generally progressing smoothly, with net sales reaching a new record high.

Despite a high level of net sales recognized, order backlog remains at a record high level.

Profits increased in the third quarter, with a record profit for the full year forecasted.

Our earnings tend to be weighted more in the second half of the fiscal year (particularly in the fourth quarter), when many properties are completed.

Profits decreased year-on-year up to the second quarter due to the impact of unprofitable large-scale property projects and other factors.

Profits increased in the third quarter as the impact faded, and the full-year profit is forecasted to reach a record high for the second consecutive year.

Consolidated Results of Operation

(Million yen)

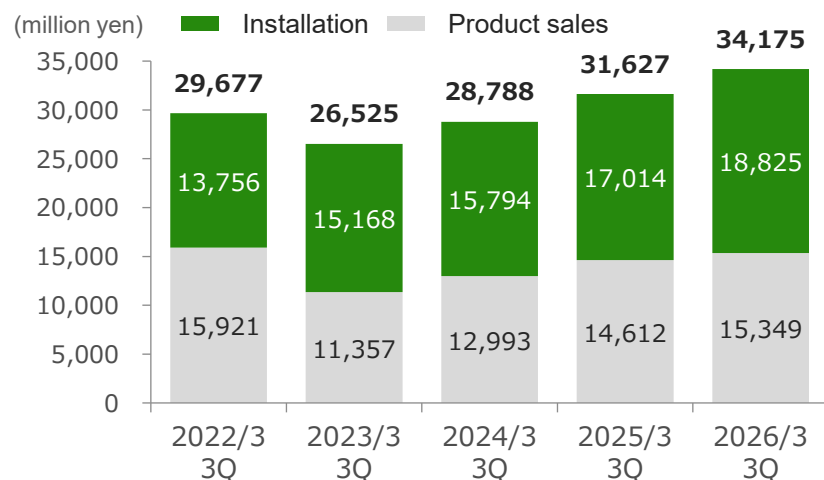
	3Q FY2025/3	3Q FY2026/3	Vs. 3Q FY2025/3	
	Results	Results	Amount	Pct.
Net sales	88,518	92,582	+4,064	+4.6%
Cost of sales	67.3%	65.5%	-1.8pt	—
Gross profit	28,923	31,920	+2,996	+10.4%
SG&A expenses	21,306	23,939	+2,633	+12.4%
Operating income	7,617	7,980	+363	+4.8%
Operating margin	8.6%	8.6%	+0.0pt	—
Ordinary income	7,995	8,646	+650	+8.1%
Net income attributable to owners of parent	5,472	5,945	+472	+8.6%
EPS (yen)	92.52	101.01		
New orders	110,307	118,845	+8,537	+7.7%
Backlog of orders	85,811	96,228	+10,416	+12.1%

Consolidated Results by Segments

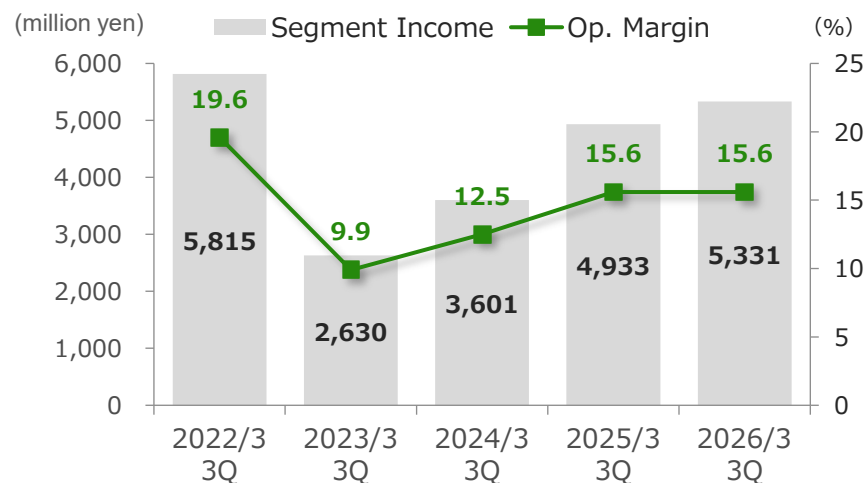
(Million yen)

		3Q FY2025/3	3Q FY2026/3	Vs. 3Q FY2025/3	
		Results	Results	Amount	Pct.
Fire Alarm Systems	Net sales	31,627	34,175	+2,547	+8.1%
	Operating income	4,933	5,331	+397	+8.1%
	Operating margin	15.6%	15.6%	+0.0pt	—
Fire Extinguishing Systems	Net sales	30,486	30,862	+376	+1.2%
	Operating income	4,497	5,680	+1,183	+26.3%
	Operating margin	14.8%	18.4%	+3.6pt	—
Maintenance Services	Net sales	22,657	23,993	+1,335	+5.9%
	Operating income	4,426	4,181	-244	-5.5%
	Operating margin	19.5%	17.4%	-2.1pt	—
Others	Net sales	4,098	3,818	-279	-6.8%
	Operating income	349	352	+2	+0.6%
	Operating margin	8.5%	9.2%	+0.7pt	—
Elimination/ Corporate	Net sales	-351	-266	+85	—
	Operating income	-6,590	-7,565	-975	—
Consolidated	Net sales	88,518	92,582	+4,064	+4.6%
	Operating income	7,617	7,980	+363	+4.8%

Net Sales (before elimination)

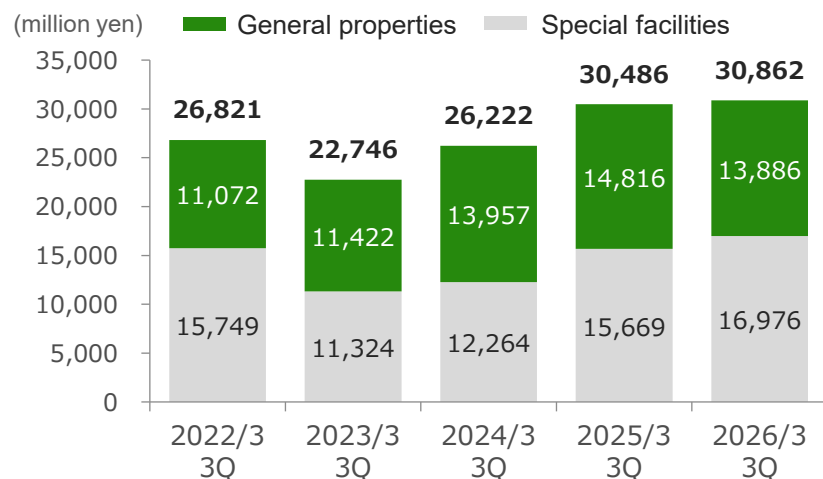


Segment Income & Operating Margin

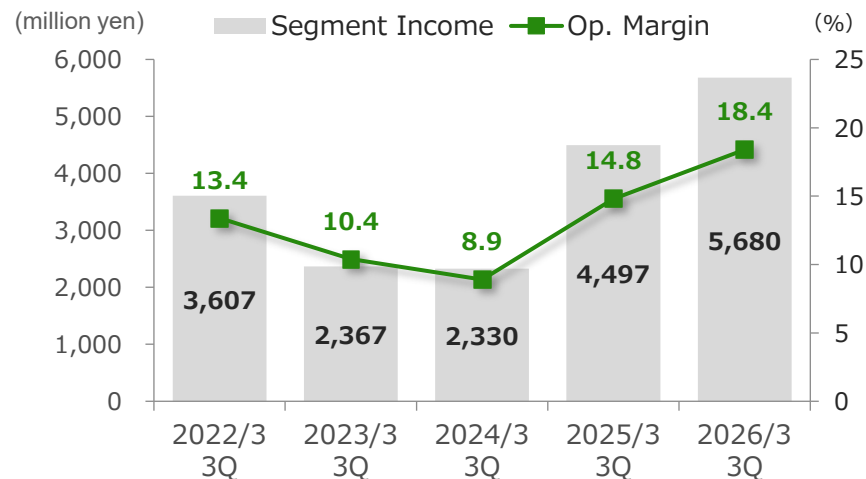


(million yen)	3Q 2025/3 Actual	3Q 2026/3 Actual	YoY (%)
New orders	37,513	41,626	+11.0
Backlog of orders	21,037	25,167	+19.6
Net sales	31,627	34,175	+8.1
Installation	17,014	18,825	+10.6
Product sales	14,612	15,349	+5.0
Segment Income	4,933	5,331	+8.1

Net Sales (before elimination)

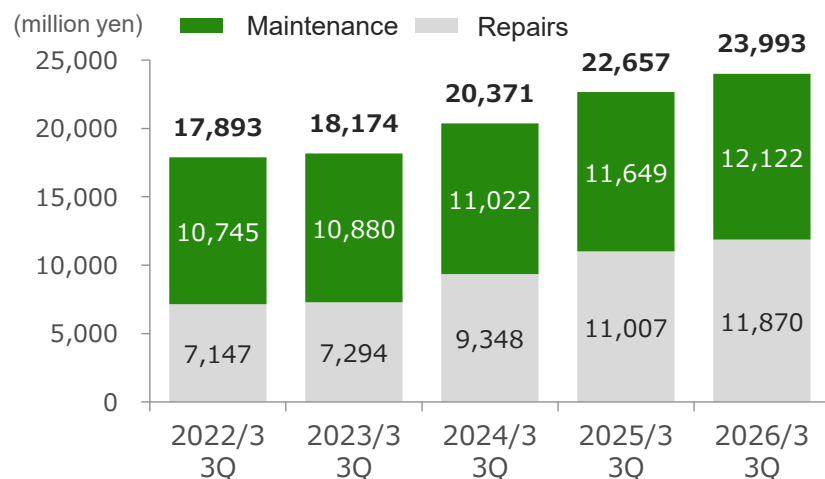


Segment Income & Operating Margin

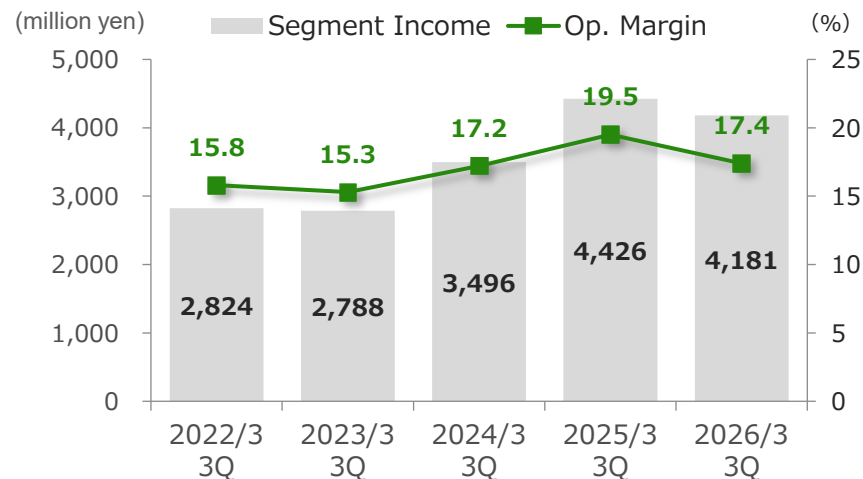


(million yen)	3Q 2025/3 Actual	3Q 2026/3 Actual	YoY (%)
New orders	38,642	42,856	+10.9
Backlog of orders	49,615	55,639	+12.1
Net sales	30,486	30,862	+1.2
General properties	14,816	13,886	-6.3
Special facilities	15,669	16,976	+8.3
Segment Income	4,497	5,680	+26.3

Net Sales (before elimination)



Segment Income & Operating Margin



(million yen)	3Q 2025/3 Actual	3Q 2026/3 Actual	YoY (%)
New orders	29,734	30,732	+3.4
Backlog of orders	13,357	14,077	+5.4
Net sales	22,657	23,993	+5.9
Maintenance	11,649	12,122	+4.1
Repairs	11,007	11,870	+7.8
Segment Income	4,426	4,181	-5.5



Statements in this presentation about future results of operations are based on information that is currently available to NOHMI BOSAI and its group companies. These forecasts incorporate risk factors and uncertainties.

Actual results of operations may differ significantly from the forecasts in this presentation because of changes in the economic environment for business activities, a shift in demand or other reasons.