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February 12, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: NOHMI BOSAI LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 6744
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary materials on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (from April 1, 2025, to December 31, 2025)

(1) Consolidated operating results (year to date)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	92,582	4.6	7,980	4.8	8,646	8.1	5,945	8.6
Nine months ended December 31, 2024	88,518	12.2	7,617	119.2	7,995	108.6	5,472	106.5

(Note) Comprehensive income Nine months ended December 31, 2025 ¥7,008 million [31.6%]
 Nine months ended December 31, 2024 ¥5,323 million [53.7%]

	Net income per share	Diluted net income per share
Nine months ended December 31, 2025	Yen 101.01	Yen -
Nine months ended December 31, 2024	92.52	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	157,452	130,624	82.7
As of March 31, 2025	166,877	130,030	77.2

(Reference) Equity
 As of December 31, 2025 ¥130,219 million
 As of March 31, 2025 ¥128,835 million

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 30.00	Yen -	Yen 46.00	Yen 76.00
Fiscal year ending March 31, 2026	-	50.00	-		
Fiscal year ending March 31, 2026 (Forecast)				50.00	100.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (from April 1, 2025, to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	140,600	5.2	16,500	5.2	16,900	4.2	11,600	4.5	197.08

(Note) Revisions to the financial results forecast most recently announced: None

* **Notes**

(1) Significant change in the scope of consolidation during the period: None
(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
(3) Changes in accounting policies, changes in accounting estimates and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	60,832,771 shares
As of March 31, 2025	60,832,771 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,969,756 shares
As of March 31, 2025	1,978,466 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	58,859,532 shares
Nine months ended December 31, 2024	59,148,225 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other special matters

The results forecast and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable. Actual results may differ significantly due to various factors. Please refer to “(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information” in “1. Outline of Operating Results” on page 2 of the Attachments for the assumptions made in the financial results forecast and notes on using the financial results forecast.

o Table of Contents of Attachments

1. Outline of Operating Results	2
(1) Outline of Quarterly Operating Results.....	2
(2) Outline of Quarterly Financial Position.....	2
(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information	2
2. Quarterly Consolidated Financial Statements and Key Notes.....	3
(1) Quarterly Consolidated Balance Sheet.....	3
(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income	5
(3) Notes to Quarterly Consolidated Financial Statements	7
(Application of accounting treatment specific to the preparation of quarterly consolidated financial statements).....	7
(Notes to Segment Information).....	8
(Notes on Significant Changes in the Amount of Shareholders' Equity)	10
(Notes on Going Concern Assumptions)	10
(Notes to Consolidated Statement of Cash Flows).....	10

1. Outline of Operating Results

(1) Outline of Quarterly Operating Results

During the nine months ended December 31, 2025, the Japanese economy continued a moderate recovery trend amid improvements in the employment and income situation. On the other hand, the risks of an economic downturn due to the impact of U.S. trade policy still require attention, and the outlook remained uncertain due to factors such as continued rising prices and fluctuations in financial and capital markets.

In the fire protection industry, capital investment grew moderately, maintaining a strong market environment. However, concerns continue to linger mainly due to rising costs, such as raw material prices and labor costs, as well as the impact of the regulatory cap on overtime.

Under these circumstances, Nohmi Bosai Group (the “Group”) has formulated the vision for fiscal 2028 and the measures to realize it as “Medium- to Long-Term Vision 2028: Shaping the Customers’ Expectations.” Designating the four-year period from the fiscal year ending March 31, 2026, to the fiscal year ending March 31, 2029, as “Stage III,” we will work to complete our efforts to achieve our ideal state and take on the challenge of changing into a company creating higher additional value.

As a result of working on active business activities as the first year of Stage III, orders received in the nine months ended December 31, 2025, totaled ¥118,845 million (up 7.7% year-on-year) and net sales were ¥92,582 million (up 4.6% year-on-year).

In terms of profits, selling, general and administrative expenses rose with increases in expenses to promote priority measures, etc. under Stage III. However, the cost of sales ratio improved mainly due to the proven success of planned efforts to revise prices amid rising raw material prices and to streamline operations. As a result, operating income was ¥7,980 million (up 4.8% year-on-year), ordinary income came to ¥8,646 million (up 8.1% year-on-year), and net income attributable to owners of parent was ¥5,945 million (up 8.6% year-on-year).

By business segment, net sales and operating income in the Fire Alarm Systems segment were ¥34,087 million (up 8.2% year-on-year) and ¥5,331 million (up 8.1% year-on-year), respectively. Net sales and operating income in the Fire Extinguishing Systems segment amounted to ¥30,848 million (up 1.4% year-on-year) and ¥5,680 million (up 26.3% year-on-year), respectively. Net sales and operating income in the Maintenance Services segment were ¥23,992 million (up 5.9% year-on-year) and ¥4,181 million (down 5.5% year-on-year), respectively. Net sales and operating income in the Others segment recorded ¥3,654 million (down 7.2% year-on-year) and ¥352 million (up 0.6% year-on-year), respectively.

(2) Outline of Quarterly Financial Position

Total assets at the end of the third quarter of the fiscal year under review were ¥157,452 million, down ¥9,425 million from the end of the previous fiscal year. This was mainly due to a decrease of ¥12,292 million in notes and accounts receivable—trade, and contract assets and a decrease of ¥1,710 million in cash and deposits, despite an increase of ¥2,347 million in investment securities, an increase of ¥1,208 million in intangible assets, and an increase of ¥1,027 million in property, plant and equipment.

Liabilities fell ¥10,019 million from the end of the previous fiscal year to ¥26,827 million. This was mainly due to a decrease of ¥3,765 million in income taxes payable, a decrease of ¥2,150 million in provision for bonuses, and a decrease of ¥1,274 million in notes and accounts payable—trade.

Net assets were up ¥594 million from the end of the previous fiscal year to ¥130,624 million, mainly due to an increase in valuation difference on available-for-sale securities.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information

Regarding the full-year financial results forecast for the fiscal year ending March 31, 2026, there are no changes to the forecast announced on May 9, 2025.

At the Group, our sales tend to be concentrated in the latter half of the fiscal year, particularly in the fourth quarter, because the construction industry has a significant impact on our sales.

2. Quarterly Consolidated Financial Statements and Key Notes

(1) Quarterly Consolidated Balance Sheet

	(Millions of yen)	
	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	43,408	41,698
Notes and accounts receivable—trade, and contract assets	55,319	43,026
Securities	4,000	4,000
Merchandise and finished goods	4,972	4,859
Work in process	1,313	1,596
Raw materials and supplies	7,553	7,130
Other	1,173	1,190
Allowance for doubtful accounts	(589)	(550)
Total current assets	<u>117,150</u>	<u>102,951</u>
Non-current assets		
Property, plant and equipment	23,378	24,406
Intangible assets	4,912	6,120
Investments and other assets		
Investment securities	9,755	12,103
Other	11,741	11,929
Allowance for doubtful accounts	(60)	(59)
Total investments and other assets	<u>21,436</u>	<u>23,973</u>
Total non-current assets	<u>49,726</u>	<u>54,500</u>
Total assets	<u>166,877</u>	<u>157,452</u>
Liabilities		
Current liabilities		
Notes and accounts payable—trade	4,830	3,555
Short-term borrowings	150	-
Income taxes payable	4,209	443
Provision for bonuses	3,887	1,737
Provision for product warranties	59	42
Provision for warranties for completed construction	83	106
Provision for loss on construction contracts	1,006	1,155
Other	15,805	13,038
Total current liabilities	<u>30,032</u>	<u>20,079</u>
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	188	250
Provision for product warranties	141	200
Reserve for loss on construction performance guarantee	188	188
Retirement benefit liability	4,941	4,943
Asset retirement obligations	132	132
Other	1,222	1,032
Total non-current liabilities	<u>6,814</u>	<u>6,747</u>
Total liabilities	<u>36,846</u>	<u>26,827</u>

	(Millions of yen)	
	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	13,302	13,302
Capital surplus	12,943	12,872
Retained earnings	101,312	101,598
Treasury shares	(3,931)	(3,914)
Total shareholders' equity	123,627	123,858
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,658	2,900
Foreign currency translation adjustment	1,202	1,192
Remeasurements of defined benefit plans	2,347	2,268
Total accumulated other comprehensive income	5,208	6,360
Non-controlling interests	1,195	405
Total net assets	130,030	130,624
Total liabilities and net assets	166,877	157,452

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income
 Quarterly Consolidated Statements of Income
 Consolidated nine-month period

	(Millions of yen)	
	Nine months ended December 31, 2024 (From April 1, 2024, to December 31, 2024)	Nine months ended December 31, 2025 (From April 1, 2025, to December 31, 2025)
Net sales	88,518	92,582
Cost of sales	59,594	60,662
Gross profit	28,923	31,920
Selling, general and administrative expenses	21,306	23,939
Operating income	7,617	7,980
Non-operating income		
Interest income	12	37
Dividend income	109	132
Share of profit of entities accounted for using equity method	181	404
Foreign exchange gains	10	24
Insurance return	23	0
Other	130	129
Total non-operating income	468	728
Non-operating expenses		
Interest expenses	13	16
Rental expenses	20	22
Compensation for damage	24	0
Foreign value added tax, etc.	8	3
Other	22	19
Total non-operating expenses	90	63
Ordinary income	7,995	8,646
Extraordinary income		
Gain on sale of investment securities	-	245
Total extraordinary income	-	245
Extraordinary losses		
Loss on disposal of non-current assets	5	33
Total extraordinary losses	5	33
Income before income taxes	7,990	8,858
Income taxes	2,558	2,939
Net income	5,432	5,919
Net loss attributable to non-controlling interests	(40)	(25)
Net income attributable to owners of parent	5,472	5,945

Quarterly Consolidated Statements of Comprehensive Income
Consolidated nine-month period

		(Millions of yen)
	Nine months ended December 31, 2024 (From April 1, 2024, to December 31, 2024)	Nine months ended December 31, 2025 (From April 1, 2025, to December 31, 2025)
Net income	5,432	5,919
Other comprehensive income		
Valuation difference on available-for-sale securities	(167)	1,233
Foreign currency translation adjustment	60	(73)
Remeasurements of defined benefit plans, net of tax	(5)	(79)
Share of other comprehensive income of entities accounted for using equity method	2	8
Total other comprehensive income	<u>(108)</u>	<u>1,088</u>
Comprehensive income	5,323	7,008
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,329	7,097
Comprehensive income attributable to non-controlling interests	(6)	(89)

(3) Notes to Quarterly Consolidated Financial Statements

The Company's quarterly consolidated financial statements were prepared in accordance with Article 4, Paragraph 1 of the Principles for Preparation of Quarterly Financial Statements of Tokyo Stock Exchange, Inc. and the Accounting Principles for Quarterly Financial Statements that are generally accepted in Japan (however, the omission prescribed in Article 4, Paragraph 2 of the Principles for Preparation of Quarterly Financial Statements, etc. has been applied).

(Application of accounting treatment specific to the preparation of quarterly consolidated financial statements)

How to calculate tax expenses

Tax expenses are calculated by rationally estimating the effective tax rate after the application of tax effect accounting to income before income taxes for the consolidated fiscal year including the third quarter of the fiscal year under review and multiplying income before income taxes by the estimated effective tax rate.

(Notes to Segment Information)

I Nine months ended December 31, 2024 (from April 1, 2024, to December 31, 2024)

Information on the amount of net sales and income or loss by reportable segment and information on the breakdown of profit

	Reportable segment				Other (Note) 1	Total	Adjust- ment (Note) 2	Amount reported on the quarterly consoli- dated statements of income (Note) 3
	Fire Alarm Systems	Fire Extin- guishing Systems	Mainte- nance Services	Subtotal				
Net sales								
Goods or services transferred at a point in time	14,612	1,972	11,649	28,234	1,070	29,304	-	29,304
Goods or services transferred over a certain period of time	16,896	28,440	11,007	56,344	2,868	59,213	-	59,213
Revenue from contracts with customers	31,509	30,412	22,657	84,579	3,938	88,518	-	88,518
Net sales to external customers	31,509	30,412	22,657	84,579	3,938	88,518	-	88,518
Intersegment sales or transfers	117	74	0	192	159	351	(351)	-
Subtotal	31,627	30,486	22,657	84,771	4,098	88,869	(351)	88,518
Segment income	4,933	4,497	4,426	13,857	349	14,207	(6,590)	7,617

(Notes) 1 The “Other” segment is a business segment not included in the reportable segment and includes parking lot and lane control systems.

2 The adjustment for segment income of ¥(6,590) million is for corporate expenses.

Corporate expenses mainly consist of general and administrative expenses and research and development expenses, which are not attributable to reportable segments.

3 Segment income is reconciled to operating income in the quarterly consolidated statements of income.

II Nine months ended December 31, 2025 (from April 1, 2025, to December 31, 2025)

Information on the amount of net sales and income or loss by reportable segment and information on the breakdown of profit

	Reportable segment				Other (Note) 1	Total	Adjust- ment (Note) 2	Amount reported on the quarterly consoli- dated statements of income (Note) 3
	Fire Alarm Systems	Fire Extin- guishing Systems	Mainte- nance Services	Subtotal				
Net sales								
Goods or services transferred at a point in time	15,349	3,347	12,121	30,818	1,015	31,833	-	31,833
Goods or services transferred over a certain period of time	18,738	27,501	11,870	58,110	2,639	60,749	-	60,749
Revenue from contracts with customers	34,087	30,848	23,992	88,928	3,654	92,582	-	92,582
Net sales to external customers	34,087	30,848	23,992	88,928	3,654	92,582	-	92,582
Intersegment sales or transfers	87	14	0	102	164	266	(266)	-
Subtotal	34,175	30,862	23,993	89,030	3,818	92,849	(266)	92,582
Segment income	5,331	5,680	4,181	15,194	352	15,546	(7,565)	7,980

(Notes) 1 The “Other” segment is a business segment not included in the reportable segment and includes parking lot and lane control systems.

2 The adjustment for segment income of ¥(7,565) million is for corporate expenses. Corporate expenses mainly consist of general and administrative expenses and research and development expenses, which are not attributable to reportable segments.

3 Segment income is reconciled to operating income in the quarterly consolidated statements of income.

(Notes on Significant Changes in the Amount of Shareholders' Equity)

Not applicable.

(Notes on Going Concern Assumptions)

Not applicable.

(Notes to Consolidated Statement of Cash Flows)

The Company has not prepared a consolidated statement of cash flows for the nine months under review. Depreciation and amortization (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the consolidated nine months under review are as follows.

	Nine months ended December 31, 2024 (From April 1, 2024, to December 31, 2024)	Nine months ended December 31, 2025 (From April 1, 2025, to December 31, 2025)
Depreciation and amortization	1,957 million yen	1,940 million yen
Amortization of goodwill	12	135